



Board of Retirement Regular Meeting

Sacramento County Employees' Retirement System

Agenda Item 8

MEETING DATE: October 21, 2026

SUBJECT: CEO Delegated Authority Expense Report—Third Quarter 2026

SUBMITTED FOR: ☐ Action ☒ Information

RECOMMENDATION

Receive and file the CEO Delegated Authority Expense Report for the quarter ended September 30, 2026.

PURPOSE/STRATEGIC PRIORITY

This item supports the Strategic Management Plan by maintaining transparent communications to stakeholders and demonstrating fiscal responsibility and stewardship.

DISCUSSION

In accordance with the CEO Delegated Authority Policy for Expenses, the Chief Executive Officer (CEO) shall provide a quarterly report to the Board of any approved expenses and contracts, or contract amendments entered into for amounts greater than \$5,000 and less than \$150,000 per fiscal year. The CEO can approve amounts that do not obligate SCERS to pay more than \$75,000 per fiscal year. Amounts greater than \$75,000 and less than \$150,000 per fiscal year are to be approved by the Board President. Amounts greater than \$150,000 per fiscal year require approval of the Board.

Under the policy, the CEO also has the authority to approve payments and secure services and service providers up to an amount that the CEO deems necessary and appropriate for the following items, which are included in this report:

- Evaluation of disability retirement applications;
- Insurance costs (e.g., fiduciary insurance);
- Service charges from County departments, including one-time or special project expenses; and,
- Emergency management costs in response to a force majeure event.

ATTACHMENT

- Board Order
- CEO Delegated Authority Expense Report—Quarter ended September 30, 2026

Prepared by:

/S/

Marcus Pimentel
Chief Operations Officer

/S/

Eric Stern
Chief Executive Officer



Retirement Board Order

Sacramento County Employees' Retirement System

**Before the Board of Retirement
October 21, 2026**

AGENDA ITEM:

CEO Delegated Authority Expense Report—Third Quarter 2026

THE BOARD OF RETIREMENT hereby approves the Staff recommendation to receive and file the CEO Delegated Authority Expense Report for the quarter ended September 30, 2026.

I HEREBY CERTIFY that the above order was passed and adopted on October 21, 2026 by the following vote of the Board of Retirement, to wit:

AYES:

NOES:

ABSENT:

ABSTAIN:

ALTERNATES (Present but not voting):

Chris Giboney
Board President

Eric Stern
Chief Executive Officer and
Board Secretary

**SACRAMENTO COUNTY EMPLOYEES' RETIREMENT SYSTEM
CEO DELEGATED AUTHORITY EXPENSE REPORT
FOR THE PERIOD OF JULY 1, 2026 THROUGH SEPTEMBER 30, 2026**

Vendor Name	Date	Service Description	Contract / Service Period	New Contract / Additional Amount	
Alliant Insurance	6/12/2026	Fiduciary Insurance	7/1/2026 - 7/1/2027	\$ 184,059	*
Sorrello Solutions	7/22/2026	Project Management and Advisory Services	8/1/2026 - 6/30/2027	\$ 150,000	**
Sikich Intermediate Holdings	8/11/2026	M365 Azure Subscriptions	8/17/2026 - 8/17/2027	\$ 75,000	
Access Systems	8/19/2026	Badge Upgrade	8/19/2026 - 8/18/2027	\$ 44,430	
Pitchbook	8/28/2026	Investment Database Subscription	8/28/2026 - 8/27/2027	\$ 36,000	
Berwyn Group	9/1/2026	Member Address and Death Research	9/1/2026 - 8/31/2027	\$ 39,000	
Uptown Studios	7/23/2026 9/4/2026	Graphic Design Services for Publications	7/21/2026 - 8/27/2027	\$ 50,313	
Mergent	9/24/2026	Conference Room AV Upgrade	9/24/2026 - 9/23/2027	\$ 16,156	
Planeteria Media/Digital Deployment	9/28/2026	Website Hosting Services	10/01/2026 - 9/30/2029	\$ 38,200	
			TOTAL	\$ 633,158	

*Prior Reporting Period

**Authorized by Board President