

Disability Retirement Formulas Benefit Estimate Worksheets

Nonservice-Connected Disability Retirement (NSCDR)

Formula 2 - Benefit Estimate Worksheet (For Miscellaneous Members in Benefit Tier 2, 3, or 4 and Safety Members in Benefit Tier 2 or 3 and Safety Members in Representation Unit 003 in Benefit Tier 1)			
Line #	Descriptive Information	Example ¹	Your Information
1	Estimated years of Service Credit: (use estimated number of calendar years of full-time service in SCERS-covered employment)	15	
2	Estimated monthly Final Compensation: (use Scenario 2 on page 52 to estimate monthly Final Compensation)	\$1,878	
3	NSCDR Benefit Factor: (use the table below to find NSCDR Benefit Factor that corresponds to estimated years of Service Credit on Line 1)	40%	
4	Estimated monthly Unmodified Allowance for NSCDR: (multiply Line 2 by Line 3)	\$751.20²	

¹ The Example column is an estimate for a Miscellaneous Member of Benefit Tier 2. This is an estimate only. SCERS will calculate your actual benefit when you apply for Disability Retirement.

² If the amount of your Service Retirement allowance (if you are eligible to retire for service) is greater than your Disability Retirement allowance, SCERS will pay the greater allowance amount as your Disability Retirement benefit.

Years of Service Credit	NSCDR Benefit Factor	Years of Service Credit	NSCDR Benefit Factor
5	20%	11	32%
6	22%	12	34%
7	24%	13	36%
8	26%	14	38%
9	28%	15+	40%
10	30%		