

Disability Retirement Formulas Benefit Estimate Worksheets Nonservice-Connected Disability Retirement (NSCDR)

Formula 1 - Benefit Estimate Worksheet For Miscellaneous and Safety Members ¹ in Benefit Tier 1			
Line #	Descriptive Information	Example ²	Your Information
1	Estimated years of Service Credit: (use estimated number of calendar years of full-time service in SCERS-covered employment)	12	
2	NSCDR Formula Factor: (use 1.5% for Miscellaneous Members of Benefit Tier 1; use 1.8% for Safety Members of Benefit Tier 1)	1.5%	
3	Multiply Line 1 by Line 2 and enter result as a percentage:	18%	
If Line 3 is equal to or greater than 33.33%, enter on Line 9 the percentage on Line 3 and skip lines 4 through 8.			
If Line 3 is less than 33.33%:			
4	Enter 65 for Miscellaneous Members of Benefit Tier 1 or Enter 55 for Safety Members of Tier 1	65	
5	Enter your age at NSCDR Effective Date:	48	
6	Subtract Line 5 from Line 4:	17	
7	Add Line 1 and Line 6	29	
8	Multiply Line 7 by Line 2 and enter result as a percentage:	43.50%	
9	Enter the lesser of the percentage on Line 8 or 33.33%	33.33%	
10	Estimated monthly Final Compensation: (use Scenario 1 on page 52 to estimate monthly Final Compensation)	\$2,022	
11	Estimated monthly Unmodified Allowance for NSCDR: (multiply Line 10 by Line 9)	\$586.18³	

¹ Excluding Tier 1 Safety Members in Representation Unit 003.

² The Example column is an estimate for a Miscellaneous Member of Benefit Tier 1. This is an estimate only. SCERS will calculate your actual benefit when you apply for Disability Retirement.

³ If the amount of your Service Retirement allowance (if you are eligible to retire for service) is greater than your Disability Retirement allowance, SCERS will pay the greater allowance amount as your Disability Retirement benefit.